



**OXY FINANCIAL AID**  
**ASSET VERIFICATION- STUDENT**  
**2012-2013**

STUDENT'S NAME: \_\_\_\_\_

OXY ID: \_\_\_\_\_  
 (New Students Leave Blank)

*Occidental College ~ Office of Financial Aid ~ 1600 Campus Road ~ Los Angeles, CA 90041  
 323.259.2548 ~ 323.341.4961 (fax) ~ [finaid@oxy.edu](mailto:finaid@oxy.edu) ~ [www.oxy.edu/finaid](http://www.oxy.edu/finaid)*

In order to review your application for financial aid, we need to further verify your assets. Please complete the information below as of the date you filed your 2012-2013 FAFSA (Free Application for Federal Student Aid). Supporting documentation may be requested  
**\*ONLY LIST YOUR PERCENTAGE ON THE VALUE AND DEBT OF THE ASSETS NOTED BELOW.**  
**\*DO NOT INCLUDE INFORMATION REGARDING YOUR PARENT'S ASSETS.**

**CASH,  
CHECKING,  
& SAVINGS**

Total Value of Cash and Checking/Savings Accounts:		\$ _____	
List institutions and balances of accounts:			
_____	\$ _____	_____	\$ _____
Institution	Balance	Institution	Balance
_____	\$ _____	_____	\$ _____
Institution	Balance	Institution	Balance
_____	\$ _____	_____	\$ _____
Institution	Balance	Institution	Balance

**REAL  
ESTATE**

Do you own real estate other than your primary home?.....	YES	NO	Address of Property:
If yes, Current Market Value of Real Estate	\$ _____	_____	_____
Current Debt on Real Estate	\$ _____	_____	_____
Purchase Price	\$ _____	_____	_____
Year Purchased	_____	_____	_____
Percent Ownership	_____ %	_____	_____
<i>If more than one property is owned, please provide information on the back of this form.</i>			

**INVESTMENTS**

Do you own other investments such as stocks, bonds, Certificates of Deposit, Trust Funds, mutual funds, etc?.....	YES	NO
Total value of these investments	\$ _____	_____
Debt against total investments	\$ _____	_____
_____		
Do your parents have a 529 account with you as the beneficiary?.....	YES	NO
What is the current value?	\$ _____	_____

**CERTIFICATION**

I certify that all information reported on this form and any attachments and subsequent information provided to the Occidental College Financial Aid Office is true, complete, and accurate to the best of my knowledge. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal, and/or repayment of financial aid.

\_\_\_\_\_  
 Student Signature

\_\_\_\_\_  
 Date