



OXY FINANCIAL AID ASSET VERIFICATION- PARENT 2012-2013

STUDENT'S NAME: _____

OXY ID: _____
(New Students Leave Blank)

Occidental College ~ Office of Financial Aid ~ 1600 Campus Road ~ Los Angeles, CA 90041
323.259.2548 ~ 323.341.4961 (fax) ~ finaid@oxy.edu ~ www.oxy.edu/finaid

In order to review your application for financial aid, we need to further verify your assets. Please complete the information below as of the date you filed your student's 2012-2013 FAFSA (Free Application for Federal Student Aid). Supporting documentation may be requested.

***ONLY LIST YOUR PERCENTAGE ON THE VALUE AND DEBT OF THE ASSETS NOTED BELOW.**

**CASH,
CHECKING,
& SAVINGS**

Total Value of Cash and Checking/Savings Accounts: \$ _____	
List institutions and balances of accounts:	
_____ \$ _____ Institution Balance	_____ \$ _____ Institution Balance
_____ \$ _____ Institution Balance	_____ \$ _____ Institution Balance

If more space is needed, please provide information on the back of this form.

**HOME
VALUE**

Do you own a home?.....YES	NO	Address of Primary Home:
If yes, Current Market Value of Home	\$ _____	_____
Current Debt on Home	\$ _____	_____
Purchase Price	\$ _____	_____
Year Purchased	_____	

**REAL
ESTATE**

Do you own real estate other than your primary home?.....YES	NO	Address of Property:
If yes, Current Market Value of Real Estate	\$ _____	_____
Current Debt on Real Estate	\$ _____	_____
Purchase Price	\$ _____	_____
Year Purchased	_____	
Percent Ownership	_____ %	

If more than one property is owned, please provide information on the back of this form.

**BUSINESS
& FARM**

Do you own a business and/or a farm?.....BUSINESS	FARM	NEITHER	BOTH
If yes, Current Market Value of Business/Farm	\$ _____		
Current Debt on Business/Farm not owed to yourself or other shareholders	\$ _____		
Year purchased/opened/inherited	_____		
Percent ownership	_____ %		
If you own a business, how many employees do you employ?	_____		
If you own a farm, do you live on the farm for more than 50% of the year?.....YES	NO		

If more than one business/farm is owned, please provide information on back of this form.

**INVESTMENTS
(do not include
retirement accounts)**

Do you own other investments such as stocks, bonds, Certificates of Deposit, Trust Funds, mutual funds, etc?.....YES	NO
Total value of these investments	\$ _____
Debt against total investments	\$ _____
Do you have a 529 plan with this student as the beneficiary?.....YES	NO
What is the current value of this student's 529 plan?	\$ _____
What is the current value of all 529 plans for all children?	\$ _____

CERTIFICATION

I certify that all information reported on this form and any attachments and subsequent information provided to the Occidental College Financial Aid Office is true, complete, and accurate to the best of my knowledge. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal, and/or repayment of financial aid.

Signature of Parent Completing Form

Print Name

Date